Western Forest Economists 41st Meeting, May 1- 3, 2006

Day 1

Monday, May 1, 2006

7:30 p.m. Fluid Session

<u>Bruce Lippke</u>. Investing in the avoidance of future costs by reducing fire risks: Do economists not get it?

Day 2

Tuesday, May 2, 2006

7:00 a.m. to 8:30 a.m. Breakfast 8:30 a.m. to 10 a.m. General Session

Moderator: Thomas Maness

<u>Olaf Schwab</u>, PhD Candidate, Faculty of Forestry, UBC. *Timber supply shocks: economic impacts and policy formulation*

<u>Hamish Kerr</u>, Vice President Strategic Planning and Forest Policy, TimberWest Forest Corp. The *timberland business: how does B.C. participate?*

<u>Harry Nelson</u>, Research Associate, Forest Economics and Policy Analysis Unit, UBC. *Assessing BC's new tenure policies: will they achieve their goals?*

10:00 a.m. to 10:30 a.m. Break 10:30 a.m. to 12:00 p.m. 3 Concurrent Technical Sessions

1. Forest Ownership Changes and Implications

Moderator: Ralph Alig

<u>Jim Stevens</u>, Campbell Group, Portland, Oregon. *Does timberland ownership change mean land use change? A TIMO perspective*

<u>Mike Clutter</u>, University of Georgia, Athens. *Industrial ownership of timberland: recent trends and possible futures*

<u>Bret Vicary</u>, James W. Sewall Company, Old Town, ME. *The role of conservation easements and wood supply agreements in shaping landscape change*

<u>Tony Cascio</u>, University of Georgia, Athens. *Tools for assessing risk and asset prominence within a portfolio of timberland investments*

2. Biomass/Biofuels/Bioenergy

Moderator: Linc Cannon

<u>Roger Lord</u>, Mason, Bruce and Girard Inc, Portland OR. *Forest biomass to energy in Oregon: the stars are aligned*

<u>Bruce Lippke</u>, University of Washington. *Long-lived products and mill biofuels trump other bioenergy uses*

Ken Skog, USFS Forest Products Lab, Madison WI. Evaluation of silvicultural treatments and biomass to reduce fire hazard in Western states

<u>Allen Brackley</u>. Biomass opportunities for Alaska: Utilizing wildland-urban interface clearings in interior Alaska

3. Forest Management Modeling

Moderator: Doug Brodie

<u>EunHo Im</u>, Oregon State University. *The effects of additionality and product leakage on the cost-effectiveness of forest carbon subsidy programs*

Mo Zhou, University of Wisconsin-Madison. *Forest management analysis using Markov chain modeling*

<u>Jingjing Liang</u>, USFS Rocky Mt Research Station, Missoula MT. *Bootstrap simulation of forest* management in Pacific Northwest Douglas-fir forests

12:00 p.m. to 1:30 p.m. Lunch with Speaker

<u>David New</u>, Ecotrust Forest Management, Inc. An overview of recent timberlands sales and acquisitions and the potential impact on long term forest management

1:30 p.m. to 3:00 pm 3 Concurrent Technical Sessions

1. Changes in Ownership, Parcelization, Housing Density, and Migration

Moderator: Ralph Alig

<u>Brett Butler</u>, USDA Forest Service, Northern Station, Newtown Square, PA. *Forest ownership* changes and parcelization: a national perspective

Roger Hammer, University of Wisconsin, Madison. *Hierarchical Bayesian housing backcasts and forecasts*, 1940-2030: stochastic estimation of past and future sprawl

<u>Sue Stewart</u>, USDA Forest Service, Northern Station, Evanston, IL. *The emerging age structure* of U.S. migration, 1950-2000: where did they come from, where did they go?

Eric White, USDA Forest Service, PNW Station, Corvallis, OR. Forests on the edge: The case of Northwest Washington

2. Wood Supply and Demand Issues

Moderator: Darius Adams

Chuck Keeganand Jason Brandt, University of Montana, Missoula MT. Timber milling capacity in the western US

<u>J. Kent Barr</u>, University of Washington. *Attributes of Washington Dept. of Natural Resources timber sales in western Washington*

Hideaki Kubota, University of Washington. Projections of world-wide pulp production

Linc Cannon, Oregon Forest Industries Council. A comparison of management and timber production between NW State and county forestlands in Oregon

3. Contemporary Management Paradigms

Moderator: Bill White

<u>Thomas Rojas</u>, USFS PNW Research Systion, Sitka AK. Using cluster analysis to assess forestbased community economic development

Guy Robertson, USDA Forest Service Washington Office. A Resource Planning Act update for 2005

<u>Tyler DesRoches</u>, Pacific Forestry Centre, Canadian FS, Victoria BC. *Linking forests and economic well-being: a four-quadrant approach*

<u>Tom Hobby</u>, Royal Roads University, Victoria BC. *Economic analysis of BC nonwood forest products*

3:00 p.m. to 3:30 p.m. Break 3:30 p.m. to 5:00 p.m. 3 Concurrent Technical Sessions

1. Development Pressures on Forests: Measures and Implications

Moderator: Ralph Alig

Susan Stein and Sara Comas, USDA FS, State and Private Forestry, WO. "Forests on the Edge" project: an update on the national study

Gary Lettman, OR Dept. of Forestry, Salem, OR. Ballot Measure 37: The end of land use planning on forest land in Oregon?

<u>Jeff Kline</u>, USFS, PNW Research Station, Corvallis OR. *Development effects in eastern Oregon* forests

2. Fire

Moderator: Geoffrey Donovan

<u>Keith Stockman</u>, USDA FS Northern Region, Missoula MT. *Modeling home survival on the wildland-urban interface*

Evan Hjerpe, Northern Arizona University. *Regional economic impacts of National Forest fuels reduction programs in the Southwest*

Jeffrey Comnick, Bruce Lippke, Larry Mason. Invest in thinnings and carbon stored in products while you can to avoid costs from fires

<u>Mariam Lankoande</u>, Washington DNR. *Incentives for Ex Ante wildfire risk mitigation: The relationship between contingent wildfire insurance and fuel management subsidies*

3. Socio-economic research in western North America

Moderator: Keith Blatner

<u>Bill White</u>, Canadian FS, Edmonton AB. *Bugs and people: social science studies and the Mt. pine beetle outbreak*

<u>Sinclair Tedder</u>, BC Ministry of Forests. *Property rights and allocation of common pool resources: nontimber forest products on Crown lands in B.C.*

<u>Mike Retzlaff</u>, USFS Rocky Mt Region. Using national visitor use monitoring data for forest planning

Kevin Zobrist and Bruce Lippke, University of Washington. Economic impacts of stream typing rules on different ownership classes

5:30 p.m. to 8 p.m. Posters, Social & Barbeque 8 p.m. 2 Concurrent Fluid Sessions

Linc Cannon, Oregon Forest Industry Council. Biomass opportunities

Jingjing Liang. WestPro Plus: a computer simulation demonstration

Day 3

Wednesday, May 3, 2006

7:00 a.m. to 8:30 a.m. Breakfast 8:30 a.m. to 10 a.m. General Session

Forest Planning in Western States: How does Legislation affect Questions, Analysis and Modeling?

Moderator: Mark Rasmussen

<u>Pam Overhulser</u>, OR Dept. of Forestry. *Oregon's State forests - an approach to policy analysis under complex demands*

Paul Engleman, MT DNRC. Estimating the long term sustained yield in Montana

<u>Angus Brodie</u>, WA DNR. Strategic forest planning for public trusts in Washington State: the search for a balance of habitat conservation, revenues, and social acceptance

10:00 a.m. to 10:30 a.m. Break 10:30 a.m. to 12:00 p.m. 3 Concurrent Technical Sessions

1. Forest Planning-Related Modeling

Moderator: Eric White

James Hill, Economic Modeling Specialists, Inc. Introducing the EMSI economic impact model

Karl R. Walters and Sean J. Canavan, FORSight Resources, LLC, Vancouver WA. Error propagation in forest planning models

<u>Gregory S. Alward</u>, USDA Forest Service, Fort Collins CO. *Introducing IMPLAN Multiregional Modeling*

<u>Allen Brackley</u>, USDA FS PNW Research Station, Sitka AK. *Demand projections for National* Forest timber

2. Private Forestland Issues

Moderator: Gary Lettman

Bill Schuette, OR Dept of Revenue. Valuing Oregon's forestland for taxation

<u>Ted Heltvoigt</u>, Oregon State University. *Technical change and productivity growth in the Northwest sawmill industry*

Darius Adams, Oregon State University. A new look at private timber supply in the Douglas-fir region

3. Management and Policy Issues

Moderator: Sinclair Tedder

<u>Jay Anderson and Martin Luckert</u>, University of Alberta. *Can hybrid poplar save industrial forestry in Canada's boreal forest?*

Lili Sun, Canadian FS Pacific Forestry Centre. An international comparative analysis of Canada's forest sector tax competitiveness

Justina Harris, University of Washington. Ownership patterns for riparian functions: economic implications for protection strategies

12:00 p.m. Lunch, Business Meeting