

Western Forest Economists 43nd Meeting
May 5 - May 7, 2008

AGENDA

Monday, May 5

2:00 - 7:00 PM

Registration

7:30 PM

Fluid Sessions

AGENDA - DAY 1 Tuesday, May 6

7:00 - 8:30 AM **Breakfast**

7:30 AM **Registration**

8:30 - 10:00 AM

General Session Economic Outlook Panel Moderator: **Mark Rasmussen Mason Bruce and Girard**

Keith Balter Forest Capital Partners The Market For Timber

Kevin Binam Western Wood Products Association The Market For Lumber

Rick Williams Boise White Paper LLC The Market For Chips

10:00 - 10:30 AM

Coffee Break

10:30 - 12:00 AM

Concurrent Session 1 Biomass Utilization Moderator: **Jean Daniels U.S.D.A. Forest Service**

Blair Moody Bureau of Land Management An Update on the BLM/FS Biomass Strategy for Southwestern Oregon

Elaine O'Neil University of Washington Biomass Removal: An Economic Endeavor

Dennis Dykstra, Kenneth Skog and Patricia Lebow U.S.D.A. Forest Service Revising The Fuel Reduction Cost Simulator For Use In Updating The National "Billion Tons Of Biomass" Study

Concurrent Session 2 The Coastal Forest Sector From the View of the State Moderator:

William Wagner Canadian Forest Service

Phil Aust Washington DNR: Protecting Working Forests

Gary Lettman Oregon Department of Forestry: Growing Forest Clusters in Western Oregon

David Morel BC Ministry of Forests Situation on BC's Coast and Government's Response

Concurrent Session 3 Alaska's and BC's Forest Sector Moderator: OPEN

Susan Alexander U.S.D.A. Forest Service The Wood Products Industry In Southeast Alaska, Past and Present

Allen Brackley and Lisa K Crone U.S.D.A. Forest Service An Updated View Of The Demand For Forest Products In Alaska - A Better Understanding Of The Products And Markets For The Alaska Producers.

Lili Sun Canadian Forest Service An Empirical Examination Of Growth In BC Value Added Wood Processing Since 1990

12:00 - 1:30 PM

Lunch

Luncheon Speaker **Adrian Miller Washington Forest Protection Association** Forestry's Role in Climate Change Policy: the Economics, Science and Agenda

1:30 - 3:00 PM

Concurrent Session 1 Timber Valuation Panel Moderator: **Pam Overhulser Oregon**

Department of Revenue

Vic Musselman Musselman and Associates The Connection Between Timber And
Timberland Prices And Their The Buyers

Bret Vicary James W. Sewall Company Discount Rates In Timberland Appraisals

Jack Lutz Forest Research Group Timberland Models And HBU

Concurrent Session 2 Wildland Urban Interface Moderator: OPEN

Kevin W Zobrist WSU Extension Small Forest Landowner Attitudes Towards Timber
Harvesting And Financial Return

Tyler Prante University of New Mexico Encouraging Homeowners Living In The WUI
To Engage In Wildfire Risk Mitigating Behaviors

Tom Hobby Royal Roads University Reducing Wildfire Hazards in the WUI: Potential
for Biomass Energy in BC Rocky Mt. Trenches

Concurrent Session 3 Sawmill Sector Economics Moderator: **Bruce Glass The Campbell Group**

Kurt Niquidet University of Victoria Forest-Mill Integration: A Transaction Cost
Perspective

Jean Daniels U.S.D.A. Forest Service An Economic Assessment of the Lumber
Manufacturing Sector in Western Washington

Dorian Smith and Phil Aust Washington Department of Natural Resources
Washington 2006 Mill Survey

3:00 - 3:30 PM

Coffee Break

3:30 - 5:00 PM

Concurrent Session 1 Non-timber Session Moderator: **Ivan Eastin University of Washington**

Sinclair Tedder B.C. Ministry of Forestry Going Beyond Ntfps State Intervention In
Common Pool Resource Markets, With An NTFP Perspective.

Geoffrey H Donovan U.S.D.A. Forest Service Valuing Portland's Street Trees

Eric M. White USDA Forest Service Estimating National Forest Recreation Visitor
Spending

Concurrent Session 2 Fire, Carbon and Climate Change Moderator: **Ralph Alig U.S.D.A.**

Forest Service

Eun Ho Im, Darius Adams, and Greg Latta Oregon State University Potential Trade-
Offs Between Carbon Sequestration And Timber Harvest On U.S. Public Forestlands

Gary Snider Northern Arizona University The Implementation Of Large-Scale
Restoration-Based Fire Hazard Reduction Treatments: A Tale Of Two Forests

Xiaoping Zhou and Jeremy Fried U.S.D.A. Forest Service Above-Ground Live Tree
Carbon Calculation Comparison Using Jenkins And Local Equations

Concurrent Session 3 Public Research Moderator: OPEN

Alec McBeath Canadian Forest Service The Role Of Research In Canada's Forest
Sector

Guy Robertson U.S.D.A. Forest Service Why Forestry Should be Put Under the Carbon
Cap

5:30 - 7:30

PM Posters, Social & Barbeque

7:30 PM Fluid Session held in the Braemer Suite. Carbon and Other Chemical Processes.

AGENDA - DAY 2 Wednesday May 7

7:00 - 8:30 AM

Breakfast

8:30 - 10:00 AM

General Session Understanding Biofuels Moderator: **Darius Adams, Oregon State University**
John Martin Pacific Energy Systems, Inc. Biomass Energy Conversion Economics
Jonathan Yoder Washington State University Policy Design for Biofuel Markets:
Fueling Change and Changing Fuels
Jack Lutz Forest Research Group High Energy Timberland Investments: What Does It
Means To the Land Owner

10:00 - 10:30 AM

Coffee Break

10:30 - 12:00 AM

Concurrent Session 1 Extension Tools Moderator: **Kevin W Zobrist WSU Extension**
Kevin W Zobrist WSU Extension The "Economagical" Forest Finance Web Learning
Module
Sandor Toth University of Washington Multi-Objective Optimization To Auction
Forest Ecosystem Services
Xiaoping Zhou, Jeremy Fried and Jamie Barbour U.S.D.A. Forest Service The
Economic Analysis Of Biomass Utilization using BioSum

Concurrent Session 2 Regional and International Studies Moderator: OPEN

Kurt Niquidet University of Victoria Regional Integration in the New Zealand Log
Market
Ivan Eastin University of Washington Trade Issues and Trends: What's Changing
Lisa K. Crone Sitka Wood Utilization Center Changes in International Markets for Red
Alder

Concurrent Session 3 Maintaining the Forest Landbase in Oregon Moderator: **Elaine O'Neil
University of Washington**

Gary Lettman Oregon Department of Forestry Land Use Policy And Change In
Oregon: Updated Study Results
Jeff Kline U.S.D.A. Forest Service Modeling Land Use Change And Carbon
Jim Cathcart Oregon Department of Forestry Links To Forest Legacy And Other
Broadscale Programs And Policies

12:00 - 1:00 PM

Lunch & Business Meeting